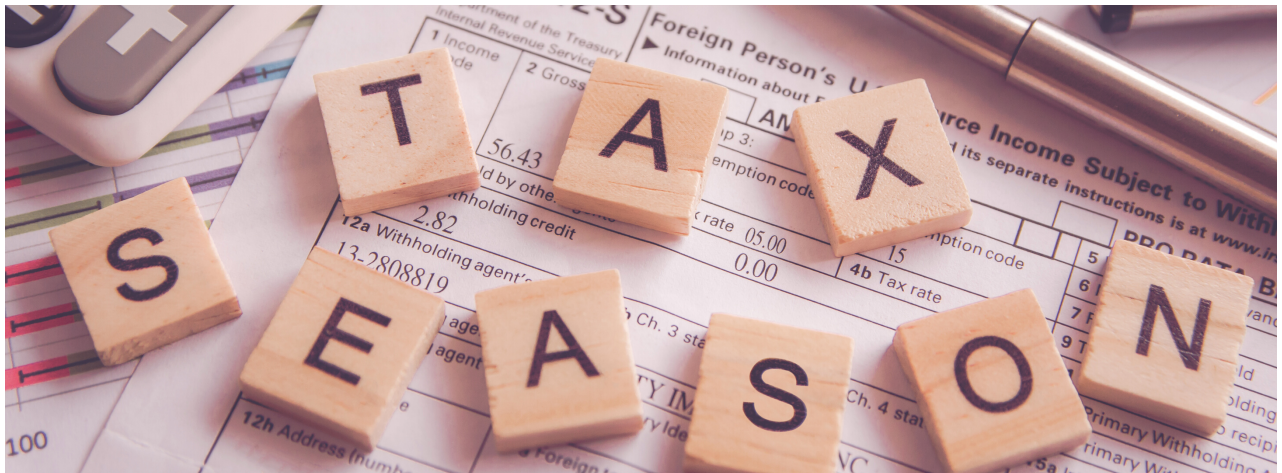


TAX PREP 101

Everything you need to get ready for the Canadian tax season



Slips & Forms

- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Social Assistant Payments (T5007)
- Tuition & education receipts (T2202A)
- Canada Child Benefit (RC62)
- Workers' compensation benefits (T5007)

*Slips and forms are provided by your employer, bank and the CRA

Receipts to keep for business expenses

- Advertising fees
- Portion of your Rent/mortgage
- Utilities
- Office supplies
- Phone bills
- Transportation (care insurance, gas, Ubers)
- Professional services (legal, accounting)
- Educational courses & training

Receipts to keep for deductions

- RRSP contribution receipts
- Professional or union dues
- Medical expenses
- Charitable donations
- Political contributions
- Child care expenses
- Moving expenses

Tax Credits

- Children and dependents benefits
- Student tuition, textbooks, loan interest
- Charitable donations
- Home Buyers credit
- Senior Citizens
- Disability
- Pension



Listen to our **tax episode (#3) on the Teach Me How To Adult Podcast** for more information on how you can prep for tax season!